



**BANCA CARIGE**

Cassa di Risparmio di Genova e Imperia

Iscritta all'Albo delle Banche e Capogruppo  
del Gruppo Banca Carige iscritto all'Albo dei Gruppi Bancari

**DIREZIONE GENERALE**

N. CO/ 706 /2009  
Uff. Legal Department  
Sigle RS

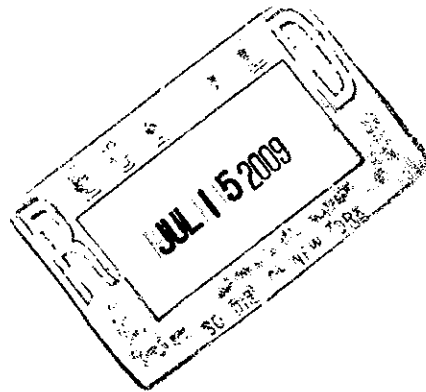
Weil Gotshal & Manges LLP  
767 Fifth Avenue  
New York, NY 10153  
Attn: Shai Y. Waisman, Esq.

Alvarez & Marsal North America, LLC  
600 Lexington Avenue, 6th Floor  
New York, NY 10022

Epiq Bankruptcy Solutions, LLC,  
Attn: LBHI Security Inquiry,  
757 Third Avenue  
3<sup>rd</sup> Floor, New York, NY 10017

Clerk of the U.S. Bankruptcy Court  
Attn: Lehman Brothers Holdings  
Claims Processing  
One Bowling Green  
New York, New York 10004

Genova, July 8 2009



**Object: Banca Carige S.p.A - Securities not in the Lehman Programs  
Securities' List, as of July 6, 2009.**

Dear Sirs,

We, Banca Carige S.p.A., are writing as creditors of Lehman Brothers Holdings Inc. (U.S.A.) on behalf of ourselves and Our Customers which, exactly like we did, purchased securities issued or guaranteed by Lehman Brothers Holdings Inc. (U.S.A.).

We refer to the "Order Pursuant To Section 502(B)(9) Of The Bankruptcy Code And Bankruptcy Rule 3003(C)(3) Establishing The Deadline For Filing Proofs Of Claim, Approving The Form And Manner Of Notice Thereof And Approving The Proof Of Claim Form" dated July 2, 2009 in which United States Bankruptcy Judge, James Peck ordered that "the Debtors, the Creditors' Committee, the account holders or holders of any Lehman Program Security that identify themselves in writing to the Debtors, and the trustees for Lehman Brothers Treasury Co. B.V. and other applicable foreign proceedings will work in good faith to agree on a list of "Lehman Programs Securities" by no later than July 13, 2009".



We hereby request to include in the Lehman Programs Securities' List, as of July 6, 2009, the following securities:

ISIN	DESCRIPTION	CURRENCY	ISSUER	TYPE	PROGRAM	ISSUE DATE	MATURITY DATE
XS0128857413	EUR LEHMAN 6,375 11	EUR	LEHMAN BROS HOLDINGS (USA)	FIXED RATE SENIOR NOTE	EMTN 15 Md	10/05/2001	10/05/2011
XS0179304869	EUR LEHMAN TV 03-08	EUR	LEHMAN BROS HOLDINGS (USA)	FLOATING RATE SENIOR NOTE	EMTN 18 Md	03/11/2003	03/11/2008
XS0183944643	EUR LEHM 4,75% 04/14	EUR	LEHMAN BROS HOLDINGS (USA)	FIXED RATE SENIOR NOTE	EMTN 60 Md	16/01/2004	16/01/2014
XS0189741001	EUR LEHM FRN 04/11	EUR	LEHMAN BROS HOLDINGS (USA)	FLOATING RATE SENIOR NOTE	EMTN 18 Md	05/04/2004	05/04/2011
XS0193035358	EUR LEHM FRN 04/09	EUR	LEHMAN BROS HOLDINGS (USA)	FLOATING RATE SENIOR NOTE	EMTN 45 Md	17/05/2004	21/05/2009
XS0205185456	EUR LEHM B FRN 2009	EUR	LEHMAN BROS HOLDINGS (USA)	FLOATING RATE SENIOR NOTE	EMTN 25 Md	09/11/2004	09/11/2009
XS0210414750	GBP LEHM 5% 05-10	GBP	LEHMAN BROS HOLDINGS (USA)	FIXED RATE SENIOR NOTE	EMTN 25 Md	26/01/2005	26/01/2010
XS0213899510	EUR LEHM 4% 05/15	EUR	LEHMAN BROS HOLDINGS (USA)	FIXED RATE SENIOR NOTE	EMTN 25 Md	23/02/2005	09/03/2015
XS0224346592	EUR LEHM B FRN 2012	EUR	LEHMAN BROS HOLDINGS (USA)	FLOATING RATE SENIOR NOTE	EMTN 25 Md	05/07/2005	20/07/2012
XS0272543900	EUR LEHM FRN 06/11	EUR	LEHMAN BROS HOLDINGS (USA)	FLOATING RATE SENIOR NOTE	EMTN 60 Md	18/10/2006	25/10/2011



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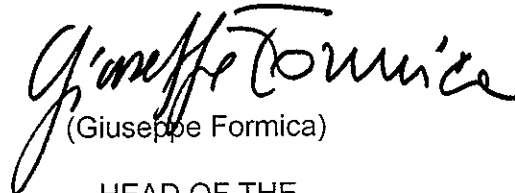
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XS0282937985	EUR LEH BR.07-14 FRN	EUR	LEHMAN BROS HOLDINGS (USA)	FLOATING RATE SENIOR NOTE	EMTN 60 Md	11/01/2007	05/02/2014
XS0326006540	LEHMAN BR 5,375 12	EUR	LEHMAN BROS HOLDINGS (USA)	FIXED RATE SENIOR NOTE	EMTN 100 Md	10/10/2007	17/10/2012

We await a reply concerning this issue at Your earliest convenience.

If You have any questions or if You need further explanation, please contact Mr.  
Riccardo Schiavina, Legal Department, through the following email address:  
riccardo.schiavina@carige.it

Yours faithfully,



HEAD OF THE  
LEGAL DEPARTMENT